



# Bastrop

Independent School District

Outstanding Unlimited Tax  
Debt Service

September 15, 2020



**BOK FINANCIAL SECURITIES**

(Financial Advisor)



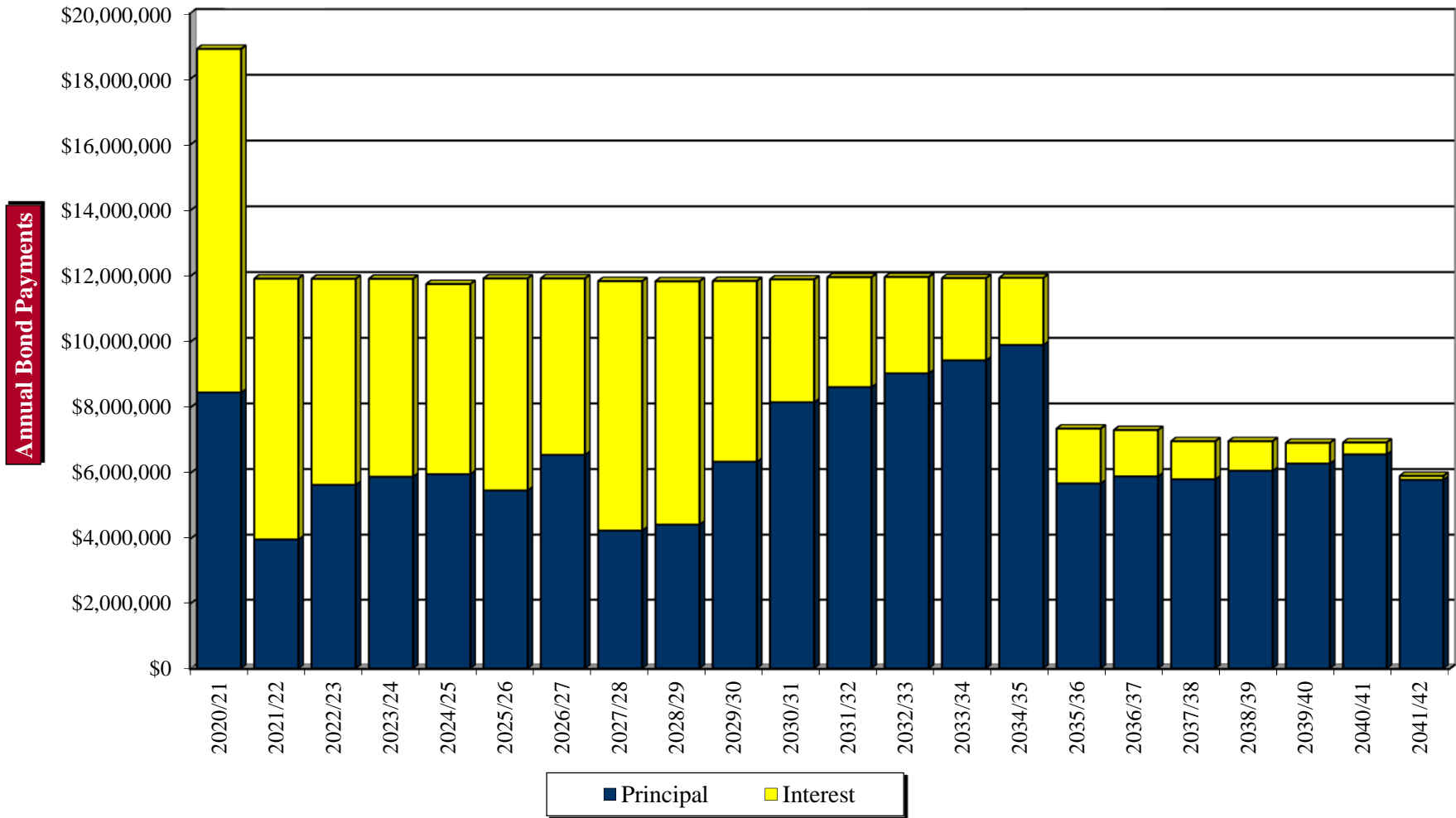
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Section 1 – Outstanding Unlimited Tax Debt Service by  
Principal and Interest

## Bastrop Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Outstanding Unlimited Tax Debt Service By Principal And Interest**

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2020/21	\$ 8,455,750.45 <sup>(A)(B)</sup>	\$ 10,455,989.72	\$ 18,911,740.17 <sup>(A)(B)</sup>
2021/22	3,975,613.75	7,949,711.25	11,925,325.00
2022/23	5,644,071.20	6,272,153.80	11,916,225.00
2023/24	5,890,048.50	6,028,226.50	11,918,275.00
2024/25	5,967,829.00	5,791,996.00	11,759,825.00
2025/26	5,471,725.00	6,457,000.00	11,928,725.00
2026/27	6,555,976.50	5,374,436.00	11,930,412.50
2027/28	4,247,683.95	7,599,953.55	11,847,637.50
2028/29	4,431,483.20	7,411,716.80	11,843,200.00
2029/30	6,345,386.10	5,506,738.90	11,852,125.00
2030/31	8,160,000.00	3,739,100.00	11,899,100.00
2031/32	8,620,000.00	3,346,037.50	11,966,037.50
2032/33	9,040,000.00	2,932,562.50	11,972,562.50
2033/34	9,440,000.00	2,499,284.38	11,939,284.38
2034/35	9,905,000.00	2,043,459.38	11,948,459.38
2035/36	5,685,000.00	1,672,525.00	7,357,525.00
2036/37	5,900,000.00	1,412,275.00	7,312,275.00
2037/38	5,810,000.00	1,161,750.00	6,971,750.00
2038/39	6,070,000.00	902,125.00	6,972,125.00
2039/40	6,290,000.00	632,025.00	6,922,025.00
2040/41	6,570,000.00	363,200.00	6,933,200.00
2041/42	5,795,000.00	115,900.00	5,910,900.00
<b>Total</b>	<b><u>\$ 144,270,567.65</u></b>	<b><u>\$ 89,668,166.28</u></b>	<b><u>\$ 233,938,733.93</u></b>

<sup>(A)</sup> Includes a \$2,459,226.10 redemption of the District's Unlimited Tax Refunding Bonds, Series 2011 prior to scheduled maturity on February 15, 2021.

<sup>(B)</sup> Includes a \$2,800,000 defeasance of the District's Unlimited Tax Refunding Bonds, Series 2012 prior to scheduled maturity on February 15, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 8,455,750.45 <sup>(A)(B)</sup>	\$ 7,473,764.72	\$ 15,929,515.17 <sup>(A)(B)</sup>	
08/15/21	-	2,982,225.00	2,982,225.00	\$ 18,911,740.17 <sup>(A)(B)</sup>
02/15/22	3,975,613.75	5,036,611.25	9,012,225.00	
08/15/22	-	2,913,100.00	2,913,100.00	11,925,325.00
02/15/23	5,644,071.20	3,484,028.80	9,128,100.00	
08/15/23	-	2,788,125.00	2,788,125.00	11,916,225.00
02/15/24	5,890,048.50	3,358,076.50	9,248,125.00	
08/15/24	-	2,670,150.00	2,670,150.00	11,918,275.00
02/15/25	5,967,829.00	3,242,321.00	9,210,150.00	
08/15/25	-	2,549,675.00	2,549,675.00	11,759,825.00
02/15/26	5,471,725.00	4,017,950.00	9,489,675.00	
08/15/26	-	2,439,050.00	2,439,050.00	11,928,725.00
02/15/27	6,555,976.50	3,068,073.50	9,624,050.00	
08/15/27	-	2,306,362.50	2,306,362.50	11,930,412.50
02/15/28	4,247,683.95	5,388,678.55	9,636,362.50	
08/15/28	-	2,211,275.00	2,211,275.00	11,847,637.50
02/15/29	4,431,483.20	5,299,791.80	9,731,275.00	
08/15/29	-	2,111,925.00	2,111,925.00	11,843,200.00
02/15/30	6,345,386.10	3,541,538.90	9,886,925.00	
08/15/30	-	1,965,200.00	1,965,200.00	11,852,125.00
02/15/31	8,160,000.00	1,965,200.00	10,125,200.00	
08/15/31	-	1,773,900.00	1,773,900.00	11,899,100.00
02/15/32	8,620,000.00	1,773,900.00	10,393,900.00	
08/15/32	-	1,572,137.50	1,572,137.50	11,966,037.50
02/15/33	9,040,000.00	1,572,137.50	10,612,137.50	
08/15/33	-	1,360,425.00	1,360,425.00	11,972,562.50
02/15/34	9,440,000.00	1,360,425.00	10,800,425.00	
08/15/34	-	1,138,859.38	1,138,859.38	11,939,284.38
02/15/35	9,905,000.00	1,138,859.38	11,043,859.38	
08/15/35	-	904,600.00	904,600.00	11,948,459.38
02/15/36	5,685,000.00	904,600.00	6,589,600.00	
08/15/36	-	767,925.00	767,925.00	7,357,525.00
02/15/37	5,900,000.00	767,925.00	6,667,925.00	
08/15/37	-	644,350.00	644,350.00	7,312,275.00
02/15/38	5,810,000.00	644,350.00	6,454,350.00	
08/15/38	-	517,400.00	517,400.00	6,971,750.00
02/15/39	6,070,000.00	517,400.00	6,587,400.00	
08/15/39	-	384,725.00	384,725.00	6,972,125.00

<sup>(A)</sup> Includes a \$2,459,226.10 redemption of the District's Unlimited Tax Refunding Bonds, Series 2011 prior to scheduled maturity on February 15, 2021.

<sup>(B)</sup> Includes a \$2,800,000 defeasance of the District's Unlimited Tax Refunding Bonds, Series 2012 prior to scheduled maturity on February 15, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/40	\$ 6,290,000.00	\$ 384,725.00	\$ 6,674,725.00	
08/15/40	-	247,300.00	247,300.00	\$ 6,922,025.00
02/15/41	6,570,000.00	247,300.00	6,817,300.00	
08/15/41	-	115,900.00	115,900.00	6,933,200.00
02/15/42	<u>5,795,000.00</u>	<u>115,900.00</u>	<u>5,910,900.00</u>	<u>5,910,900.00</u>
<b>Total</b>	<b><u>\$ 144,270,567.65</u></b>	<b><u>\$ 89,668,166.28</u></b>	<b><u>\$ 233,938,733.93</u></b>	<b><u>\$ 233,938,733.93</u></b>

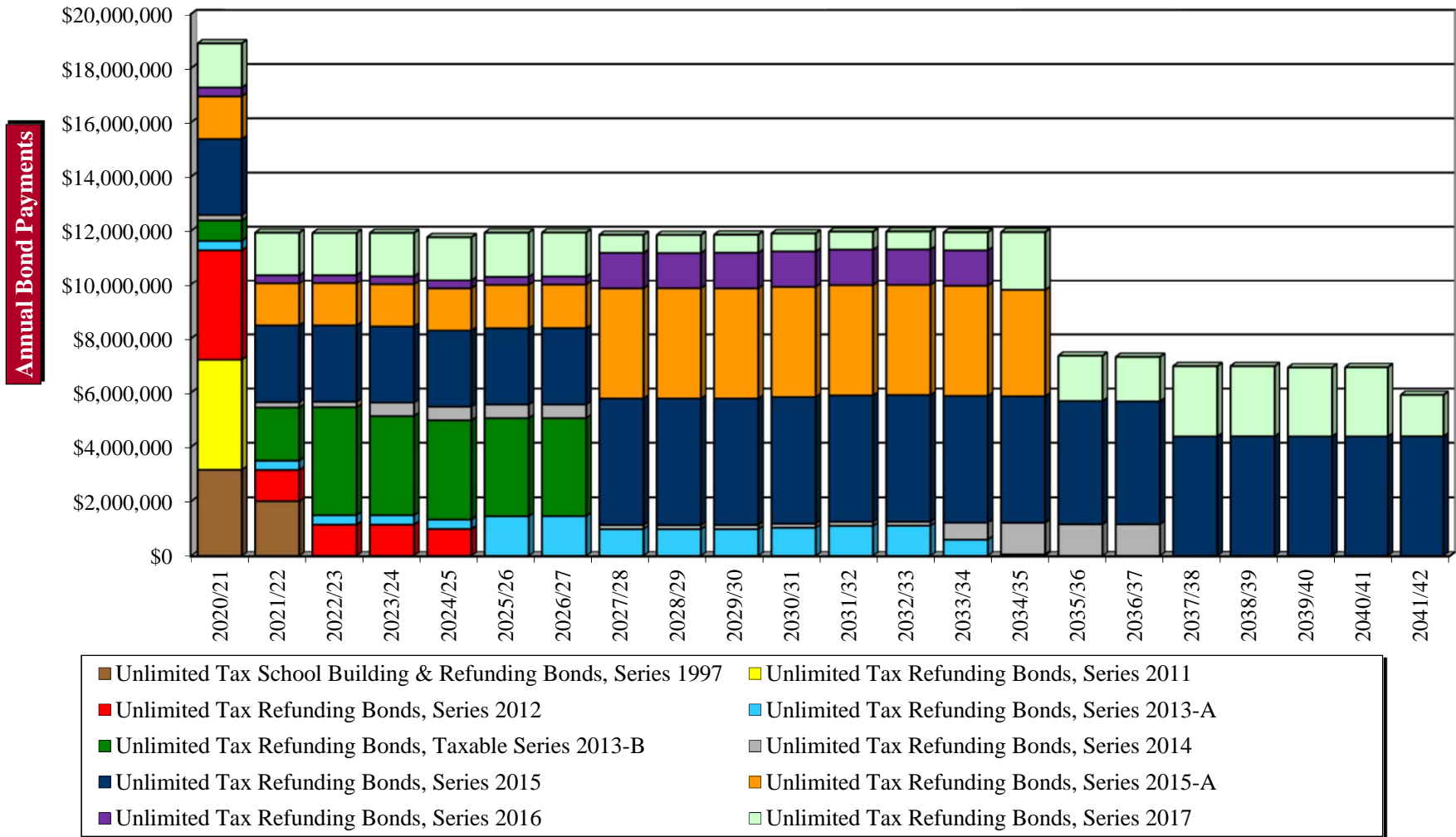
Note: Debt service payments reflect payments from September 1 through August 31.



Section 2 – Outstanding Unlimited Tax Debt Service by Series



## Bastrop Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Outstanding Unlimited Tax Debt Service By Series**

<u>Year</u>	<u>Unlimited Tax School Building &amp; Refunding Bonds, Series 1997</u>	<u>Unlimited Tax Refunding Bonds, Series 2011</u>	<u>Unlimited Tax Refunding Bonds, Series 2012</u>	<u>Unlimited Tax Refunding Bonds, Series 2013-A</u>	<u>Unlimited Tax Refunding Bonds, Taxable Series 2013-B</u>	<u>Unlimited Tax Refunding Bonds, Series 2014</u>	<u>Unlimited Tax Refunding Bonds, Series 2015</u>	<u>Unlimited Tax Refunding Bonds, Series 2015-A</u>	<u>Unlimited Tax Refunding Bonds, Series 2016</u>	<u>Unlimited Tax Refunding Bonds, Series 2017</u>	<u>Annual Debt Service</u>
2020/21	\$ 3,155,000.00	\$ 4,053,783.92 <sup>(A)</sup>	\$ 4,070,906.25 <sup>(B)</sup>	\$ 346,675.00	\$ 752,250.00	\$ 201,800.00	\$ 2,802,400.00	\$ 1,574,500.00	\$ 326,200.00	\$ 1,628,225.00	\$ 18,911,740.17 <sup>(A)(B)</sup>
2021/22	2,000,000.00	-	1,144,575.00	344,425.00	1,957,650.00	201,800.00	2,827,575.00	1,554,500.00	326,200.00	1,568,600.00	11,925,325.00
2022/23	-	-	1,143,075.00	347,100.00	3,964,425.00	201,800.00	2,820,025.00	1,559,500.00	326,200.00	1,554,100.00	11,916,225.00
2023/24	-	-	1,145,600.00	344,700.00	3,642,400.00	495,800.00	2,811,975.00	1,554,500.00	326,200.00	1,597,100.00	11,918,275.00
2024/25	-	-	984,550.00	347,225.00	3,643,000.00	503,400.00	2,808,725.00	1,554,500.00	326,200.00	1,592,225.00	11,759,825.00
2025/26	-	-	-	1,452,200.00	3,604,100.00	500,400.00	2,811,850.00	1,604,500.00	326,200.00	1,629,475.00	11,928,725.00
2026/27	-	-	-	1,457,012.50	3,600,600.00	501,900.00	2,816,350.00	1,609,500.00	326,200.00	1,618,850.00	11,930,412.50
2027/28	-	-	-	981,837.50	-	150,000.00	4,650,100.00	4,064,500.00	1,335,600.00	665,600.00	11,847,637.50
2028/29	-	-	-	978,925.00	-	150,000.00	4,650,475.00	4,069,500.00	1,328,700.00	665,600.00	11,843,200.00
2029/30	-	-	-	980,050.00	-	150,000.00	4,649,475.00	4,067,000.00	1,340,000.00	665,600.00	11,852,125.00
2030/31	-	-	-	1,029,250.00	-	150,000.00	4,651,725.00	4,068,125.00	1,334,400.00	665,600.00	11,899,100.00
2031/32	-	-	-	1,100,212.50	-	150,000.00	4,642,100.00	4,071,125.00	1,337,000.00	665,600.00	11,966,037.50
2032/33	-	-	-	1,103,637.50	-	150,000.00	4,650,100.00	4,065,625.00	1,337,600.00	665,600.00	11,972,562.50
2033/34	-	-	-	595,859.38	-	620,400.00	4,654,975.00	4,066,250.00	1,336,200.00	665,600.00	11,939,284.38
2034/35	-	-	-	55,859.38	-	1,154,900.00	4,646,725.00	3,930,875.00	-	2,160,100.00	11,948,459.38
2035/36	-	-	-	-	-	1,157,200.00	4,528,100.00	-	-	1,672,225.00	7,357,525.00
2036/37	-	-	-	-	-	1,157,700.00	4,517,600.00	-	-	1,636,975.00	7,312,275.00
2037/38	-	-	-	-	-	-	4,381,400.00	-	-	2,590,350.00	6,971,750.00
2038/39	-	-	-	-	-	-	4,386,900.00	-	-	2,585,225.00	6,972,125.00
2039/40	-	-	-	-	-	-	4,381,300.00	-	-	2,540,725.00	6,922,025.00
2040/41	-	-	-	-	-	-	4,379,500.00	-	-	2,553,700.00	6,933,200.00
2041/42	-	-	-	-	-	-	4,386,000.00	-	-	1,524,900.00	5,910,900.00
<b>Total</b>	<b>\$ 5,155,000.00</b>	<b>\$ 4,053,783.92</b>	<b>\$ 8,488,706.25</b>	<b>\$ 11,464,968.76</b>	<b>\$ 21,164,425.00</b>	<b>\$ 7,597,100.00</b>	<b>\$ 87,855,375.00</b>	<b>\$ 43,414,500.00</b>	<b>\$ 11,632,900.00</b>	<b>\$ 33,111,975.00</b>	<b>\$ 233,938,733.93</b>

<sup>(A)</sup> Includes a \$2,459,226.10 redemption of the District's Unlimited Tax Refunding Bonds, Series 2011 prior to scheduled maturity on February 15, 2021.

<sup>(B)</sup> Includes a \$2,800,000 defeasance of the District's Unlimited Tax Refunding Bonds, Series 2012 prior to scheduled maturity on February 15, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax School Building And Refunding Bonds, Series 1997**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 842,006.40	\$ 2,312,993.60	\$ 3,155,000.00	
08/15/21	-	-	-	\$ 3,155,000.00
02/15/22	<u>504,600.00</u>	<u>1,495,400.00</u>	<u>2,000,000.00</u>	<u>2,000,000.00</u>
<b>Total</b>	<b><u>\$ 1,346,606.40</u></b>	<b><u>\$ 3,808,393.60</u></b>	<b><u>\$ 5,155,000.00</u></b>	<b><u>\$ 5,155,000.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2011**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ <u>2,614,226.10</u> <sup>(A)</sup>	\$ <u>1,439,557.82</u>	\$ <u>4,053,783.92</u> <sup>(A)</sup>	\$ <u>4,053,783.92</u> <sup>(A)</sup>
<b>Total</b>	<b>\$ <u>2,614,226.10</u></b>	<b>\$ <u>1,439,557.82</u></b>	<b>\$ <u>4,053,783.92</u></b>	<b>\$ <u>4,053,783.92</u></b>

<sup>(A)</sup> Includes a \$2,459,226.10 redemption of the District's Unlimited Tax Refunding Bonds, Series 2011 prior to scheduled maturity on February 15, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2012**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 3,795,000.00 <sup>(A)</sup>	\$ 213,356.25	\$ 4,008,356.25 <sup>(A)</sup>	
08/15/21	-	62,550.00	62,550.00	\$ 4,070,906.25 <sup>(A)</sup>
02/15/22	1,035,000.00	62,550.00	1,097,550.00	
08/15/22	-	47,025.00	47,025.00	1,144,575.00
02/15/23	1,065,000.00	47,025.00	1,112,025.00	
08/15/23	-	31,050.00	31,050.00	1,143,075.00
02/15/24	1,100,000.00	31,050.00	1,131,050.00	
08/15/24	-	14,550.00	14,550.00	1,145,600.00
02/15/25	<u>970,000.00</u>	<u>14,550.00</u>	<u>984,550.00</u>	<u>984,550.00</u>
<b>Total</b>	<b><u>\$ 7,965,000.00</u></b>	<b><u>\$ 523,706.25</u></b>	<b><u>\$ 8,488,706.25</u></b>	<b><u>\$ 8,488,706.25</u></b>

<sup>(A)</sup> Includes a \$2,800,000 defeasance of the District's Unlimited Tax Refunding Bonds, Series 2012 prior to scheduled maturity on February 15, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2013-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 75,000.00	\$ 136,400.00	\$ 211,400.00	
08/15/21	-	135,275.00	135,275.00	\$ 346,675.00
02/15/22	75,000.00	135,275.00	210,275.00	
08/15/22	-	134,150.00	134,150.00	344,425.00
02/15/23	80,000.00	134,150.00	214,150.00	
08/15/23	-	132,950.00	132,950.00	347,100.00
02/15/24	80,000.00	132,950.00	212,950.00	
08/15/24	-	131,750.00	131,750.00	344,700.00
02/15/25	85,000.00	131,750.00	216,750.00	
08/15/25	-	130,475.00	130,475.00	347,225.00
02/15/26	350,000.00	975,475.00	1,325,475.00	
08/15/26	-	126,725.00	126,725.00	1,452,200.00
02/15/27	1,225,000.00	126,725.00	1,351,725.00	
08/15/27	-	105,287.50	105,287.50	1,457,012.50
02/15/28	785,000.00	105,287.50	890,287.50	
08/15/28	-	91,550.00	91,550.00	981,837.50
02/15/29	810,000.00	91,550.00	901,550.00	
08/15/29	-	77,375.00	77,375.00	978,925.00
02/15/30	840,000.00	77,375.00	917,375.00	
08/15/30	-	62,675.00	62,675.00	980,050.00
02/15/31	920,000.00	62,675.00	982,675.00	
08/15/31	-	46,575.00	46,575.00	1,029,250.00
02/15/32	1,025,000.00	46,575.00	1,071,575.00	
08/15/32	-	28,637.50	28,637.50	1,100,212.50
02/15/33	1,065,000.00	28,637.50	1,093,637.50	
08/15/33	-	10,000.00	10,000.00	1,103,637.50
02/15/34	585,000.00	10,000.00	595,000.00	
08/15/34	-	859.38	859.38	595,859.38
02/15/35	<u>55,000.00</u>	<u>859.38</u>	<u>55,859.38</u>	<u>55,859.38</u>
<b>Total</b>	<b><u>\$ 8,055,000.00</u></b>	<b><u>\$ 3,409,968.76</u></b>	<b><u>\$ 11,464,968.76</u></b>	<b><u>\$ 11,464,968.76</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2013-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 376,125.00	\$ 376,125.00	
08/15/21	-	376,125.00	376,125.00	\$ 752,250.00
02/15/22	1,230,000.00	376,125.00	1,606,125.00	
08/15/22	-	351,525.00	351,525.00	1,957,650.00
02/15/23	3,345,000.00	351,525.00	3,696,525.00	
08/15/23	-	267,900.00	267,900.00	3,964,425.00
02/15/24	3,170,000.00	267,900.00	3,437,900.00	
08/15/24	-	204,500.00	204,500.00	3,642,400.00
02/15/25	3,300,000.00	204,500.00	3,504,500.00	
08/15/25	-	138,500.00	138,500.00	3,643,000.00
02/15/26	3,395,000.00	138,500.00	3,533,500.00	
08/15/26	-	70,600.00	70,600.00	3,604,100.00
02/15/27	<u>3,530,000.00</u>	<u>70,600.00</u>	<u>3,600,600.00</u>	<u>3,600,600.00</u>
<b>Total</b>	<b><u>\$ 17,970,000.00</u></b>	<b><u>\$ 3,194,425.00</u></b>	<b><u>\$ 21,164,425.00</u></b>	<b><u>\$ 21,164,425.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 100,900.00	\$ 100,900.00	
08/15/21	-	100,900.00	100,900.00	\$ 201,800.00
02/15/22	-	100,900.00	100,900.00	
08/15/22	-	100,900.00	100,900.00	201,800.00
02/15/23	-	100,900.00	100,900.00	
08/15/23	-	100,900.00	100,900.00	201,800.00
02/15/24	300,000.00	100,900.00	400,900.00	
08/15/24	-	94,900.00	94,900.00	495,800.00
02/15/25	320,000.00	94,900.00	414,900.00	
08/15/25	-	88,500.00	88,500.00	503,400.00
02/15/26	330,000.00	88,500.00	418,500.00	
08/15/26	-	81,900.00	81,900.00	500,400.00
02/15/27	345,000.00	81,900.00	426,900.00	
08/15/27	-	75,000.00	75,000.00	501,900.00
02/15/28	-	75,000.00	75,000.00	
08/15/28	-	75,000.00	75,000.00	150,000.00
02/15/29	-	75,000.00	75,000.00	
08/15/29	-	75,000.00	75,000.00	150,000.00
02/15/30	-	75,000.00	75,000.00	
08/15/30	-	75,000.00	75,000.00	150,000.00
02/15/31	-	75,000.00	75,000.00	
08/15/31	-	75,000.00	75,000.00	150,000.00
02/15/32	-	75,000.00	75,000.00	
08/15/32	-	75,000.00	75,000.00	150,000.00
02/15/33	-	75,000.00	75,000.00	
08/15/33	-	75,000.00	75,000.00	150,000.00
02/15/34	480,000.00	75,000.00	555,000.00	
08/15/34	-	65,400.00	65,400.00	620,400.00
02/15/35	1,045,000.00	65,400.00	1,110,400.00	
08/15/35	-	44,500.00	44,500.00	1,154,900.00
02/15/36	1,090,000.00	44,500.00	1,134,500.00	
08/15/36	-	22,700.00	22,700.00	1,157,200.00
02/15/37	<u>1,135,000.00</u>	<u>22,700.00</u>	<u>1,157,700.00</u>	<u>1,157,700.00</u>
<b>Total</b>	<b><u>\$ 5,045,000.00</u></b>	<b><u>\$ 2,552,100.00</u></b>	<b><u>\$ 7,597,100.00</u></b>	<b><u>\$ 7,597,100.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 395,000.00	\$ 1,205,675.00	\$ 1,600,675.00	
08/15/21	-	1,201,725.00	1,201,725.00	\$ 2,802,400.00
02/15/22	435,000.00	1,201,725.00	1,636,725.00	
08/15/22	-	1,190,850.00	1,190,850.00	2,827,575.00
02/15/23	445,000.00	1,190,850.00	1,635,850.00	
08/15/23	-	1,184,175.00	1,184,175.00	2,820,025.00
02/15/24	455,000.00	1,184,175.00	1,639,175.00	
08/15/24	-	1,172,800.00	1,172,800.00	2,811,975.00
02/15/25	475,000.00	1,172,800.00	1,647,800.00	
08/15/25	-	1,160,925.00	1,160,925.00	2,808,725.00
02/15/26	500,000.00	1,160,925.00	1,660,925.00	
08/15/26	-	1,150,925.00	1,150,925.00	2,811,850.00
02/15/27	525,000.00	1,150,925.00	1,675,925.00	
08/15/27	-	1,140,425.00	1,140,425.00	2,816,350.00
02/15/28	2,430,000.00	1,140,425.00	3,570,425.00	
08/15/28	-	1,079,675.00	1,079,675.00	4,650,100.00
02/15/29	2,555,000.00	1,079,675.00	3,634,675.00	
08/15/29	-	1,015,800.00	1,015,800.00	4,650,475.00
02/15/30	2,685,000.00	1,015,800.00	3,700,800.00	
08/15/30	-	948,675.00	948,675.00	4,649,475.00
02/15/31	2,825,000.00	948,675.00	3,773,675.00	
08/15/31	-	878,050.00	878,050.00	4,651,725.00
02/15/32	2,960,000.00	878,050.00	3,838,050.00	
08/15/32	-	804,050.00	804,050.00	4,642,100.00
02/15/33	3,120,000.00	804,050.00	3,924,050.00	
08/15/33	-	726,050.00	726,050.00	4,650,100.00
02/15/34	3,285,000.00	726,050.00	4,011,050.00	
08/15/34	-	643,925.00	643,925.00	4,654,975.00
02/15/35	3,445,000.00	643,925.00	4,088,925.00	
08/15/35	-	557,800.00	557,800.00	4,646,725.00
02/15/36	3,500,000.00	557,800.00	4,057,800.00	
08/15/36	-	470,300.00	470,300.00	4,528,100.00
02/15/37	3,650,000.00	470,300.00	4,120,300.00	
08/15/37	-	397,300.00	397,300.00	4,517,600.00
02/15/38	3,660,000.00	397,300.00	4,057,300.00	
08/15/38	-	324,100.00	324,100.00	4,381,400.00
02/15/39	3,815,000.00	324,100.00	4,139,100.00	
08/15/39	-	247,800.00	247,800.00	4,386,900.00
02/15/40	3,965,000.00	247,800.00	4,212,800.00	
08/15/40	-	168,500.00	168,500.00	4,381,300.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/41	\$ 4,125,000.00	\$ 168,500.00	\$ 4,293,500.00	
08/15/41	-	86,000.00	86,000.00	\$ 4,379,500.00
02/15/42	<u>4,300,000.00</u>	<u>86,000.00</u>	<u>4,386,000.00</u>	<u>4,386,000.00</u>
<b>Total</b>	<b><u>\$ 53,550,000.00</u></b>	<b><u>\$ 34,305,375.00</u></b>	<b><u>\$ 87,855,375.00</u></b>	<b><u>\$ 87,855,375.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 29,517.95	\$ 1,055,232.05	\$ 1,084,750.00	
08/15/21	-	489,750.00	489,750.00	\$ 1,574,500.00
02/15/22	16,013.75	1,048,736.25	1,064,750.00	
08/15/22	-	489,750.00	489,750.00	1,554,500.00
02/15/23	9,071.20	1,060,678.80	1,069,750.00	
08/15/23	-	489,750.00	489,750.00	1,559,500.00
02/15/24	5,048.50	1,059,701.50	1,064,750.00	
08/15/24	-	489,750.00	489,750.00	1,554,500.00
02/15/25	2,829.00	1,061,921.00	1,064,750.00	
08/15/25	-	489,750.00	489,750.00	1,554,500.00
02/15/26	1,725.00	1,113,025.00	1,114,750.00	
08/15/26	-	489,750.00	489,750.00	1,604,500.00
02/15/27	976.50	1,118,773.50	1,119,750.00	
08/15/27	-	489,750.00	489,750.00	1,609,500.00
02/15/28	2,683.95	3,572,066.05	3,574,750.00	
08/15/28	-	489,750.00	489,750.00	4,064,500.00
02/15/29	1,483.20	3,578,266.80	3,579,750.00	
08/15/29	-	489,750.00	489,750.00	4,069,500.00
02/15/30	1,700,386.10	1,919,363.90	3,619,750.00	
08/15/30	-	447,250.00	447,250.00	4,067,000.00
02/15/31	3,255,000.00	447,250.00	3,702,250.00	
08/15/31	-	365,875.00	365,875.00	4,068,125.00
02/15/32	3,425,000.00	365,875.00	3,790,875.00	
08/15/32	-	280,250.00	280,250.00	4,071,125.00
02/15/33	3,595,000.00	280,250.00	3,875,250.00	
08/15/33	-	190,375.00	190,375.00	4,065,625.00
02/15/34	3,780,000.00	190,375.00	3,970,375.00	
08/15/34	-	95,875.00	95,875.00	4,066,250.00
02/15/35	<u>3,835,000.00</u>	<u>95,875.00</u>	<u>3,930,875.00</u>	<u>3,930,875.00</u>
<b>Total</b>	<b><u>\$ 19,659,735.15</u></b>	<b><u>\$ 23,754,764.85</u></b>	<b><u>\$ 43,414,500.00</u></b>	<b><u>\$ 43,414,500.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2016**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 163,100.00	\$ 163,100.00	
08/15/21	-	163,100.00	163,100.00	\$ 326,200.00
02/15/22	-	163,100.00	163,100.00	
08/15/22	-	163,100.00	163,100.00	326,200.00
02/15/23	-	163,100.00	163,100.00	
08/15/23	-	163,100.00	163,100.00	326,200.00
02/15/24	-	163,100.00	163,100.00	
08/15/24	-	163,100.00	163,100.00	326,200.00
02/15/25	-	163,100.00	163,100.00	
08/15/25	-	163,100.00	163,100.00	326,200.00
02/15/26	-	163,100.00	163,100.00	
08/15/26	-	163,100.00	163,100.00	326,200.00
02/15/27	-	163,100.00	163,100.00	
08/15/27	-	163,100.00	163,100.00	326,200.00
02/15/28	1,030,000.00	163,100.00	1,193,100.00	
08/15/28	-	142,500.00	142,500.00	1,335,600.00
02/15/29	1,065,000.00	142,500.00	1,207,500.00	
08/15/29	-	121,200.00	121,200.00	1,328,700.00
02/15/30	1,120,000.00	121,200.00	1,241,200.00	
08/15/30	-	98,800.00	98,800.00	1,340,000.00
02/15/31	1,160,000.00	98,800.00	1,258,800.00	
08/15/31	-	75,600.00	75,600.00	1,334,400.00
02/15/32	1,210,000.00	75,600.00	1,285,600.00	
08/15/32	-	51,400.00	51,400.00	1,337,000.00
02/15/33	1,260,000.00	51,400.00	1,311,400.00	
08/15/33	-	26,200.00	26,200.00	1,337,600.00
02/15/34	<u>1,310,000.00</u>	<u>26,200.00</u>	<u>1,336,200.00</u>	<u>1,336,200.00</u>
<b>Total</b>	<b><u>\$ 8,155,000.00</u></b>	<b><u>\$ 3,477,900.00</u></b>	<b><u>\$ 11,632,900.00</u></b>	<b><u>\$ 11,632,900.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2017**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 705,000.00	\$ 470,425.00	\$ 1,175,425.00	
08/15/21	-	452,800.00	452,800.00	\$ 1,628,225.00
02/15/22	680,000.00	452,800.00	1,132,800.00	
08/15/22	-	435,800.00	435,800.00	1,568,600.00
02/15/23	700,000.00	435,800.00	1,135,800.00	
08/15/23	-	418,300.00	418,300.00	1,554,100.00
02/15/24	780,000.00	418,300.00	1,198,300.00	
08/15/24	-	398,800.00	398,800.00	1,597,100.00
02/15/25	815,000.00	398,800.00	1,213,800.00	
08/15/25	-	378,425.00	378,425.00	1,592,225.00
02/15/26	895,000.00	378,425.00	1,273,425.00	
08/15/26	-	356,050.00	356,050.00	1,629,475.00
02/15/27	930,000.00	356,050.00	1,286,050.00	
08/15/27	-	332,800.00	332,800.00	1,618,850.00
02/15/28	-	332,800.00	332,800.00	
08/15/28	-	332,800.00	332,800.00	665,600.00
02/15/29	-	332,800.00	332,800.00	
08/15/29	-	332,800.00	332,800.00	665,600.00
02/15/30	-	332,800.00	332,800.00	
08/15/30	-	332,800.00	332,800.00	665,600.00
02/15/31	-	332,800.00	332,800.00	
08/15/31	-	332,800.00	332,800.00	665,600.00
02/15/32	-	332,800.00	332,800.00	
08/15/32	-	332,800.00	332,800.00	665,600.00
02/15/33	-	332,800.00	332,800.00	
08/15/33	-	332,800.00	332,800.00	665,600.00
02/15/34	-	332,800.00	332,800.00	
08/15/34	-	332,800.00	332,800.00	665,600.00
02/15/35	1,525,000.00	332,800.00	1,857,800.00	
08/15/35	-	302,300.00	302,300.00	2,160,100.00
02/15/36	1,095,000.00	302,300.00	1,397,300.00	
08/15/36	-	274,925.00	274,925.00	1,672,225.00
02/15/37	1,115,000.00	274,925.00	1,389,925.00	
08/15/37	-	247,050.00	247,050.00	1,636,975.00
02/15/38	2,150,000.00	247,050.00	2,397,050.00	
08/15/38	-	193,300.00	193,300.00	2,590,350.00
02/15/39	2,255,000.00	193,300.00	2,448,300.00	
08/15/39	-	136,925.00	136,925.00	2,585,225.00
02/15/40	2,325,000.00	136,925.00	2,461,925.00	
08/15/40	-	78,800.00	78,800.00	2,540,725.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2017**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/41	\$ 2,445,000.00	\$ 78,800.00	\$ 2,523,800.00	
08/15/41	-	29,900.00	29,900.00	\$ 2,553,700.00
02/15/42	<u>1,495,000.00</u>	<u>29,900.00</u>	<u>1,524,900.00</u>	<u>1,524,900.00</u>
<b>Total</b>	<b><u>\$ 19,910,000.00</u></b>	<b><u>\$ 13,201,975.00</u></b>	<b><u>\$ 33,111,975.00</u></b>	<b><u>\$ 33,111,975.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.